THE AUSTRALIAN EARLY LEARNING MONITOR.

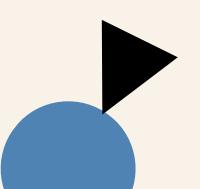
Western Australia results June 2021.



KEY FINDINGS.

- 1. Most Western Australians recognise the importance of play-based learning and acknowledge that children are more likely to experience play-based learning if they attend centre-based daycare or preschool.
- They believe, however, that the cost of ECE and care has risen sharply over recent years and that many parents do not send their children to centre-based daycare or preschool because of the cost.
- 3. A clear majority of Western Australians believe that cheaper ECE would be good for the economy as a whole, and that support has increased substantially over the last year.

4. 7 in 10 support the introduction of a universal high-quality ECE and care system, and most think such a system would be good for the education system, the economy and social inequality.



METHODOLOGY.

Fieldwork: 22nd April – 7th May 2021

Sample: n=518 Western Australian

residents

Prepared by: Essential Research

Our researchers are members of the Research Society. This research is compliant with the Australian Polling Council Quality Mark standards.



The quantitative poll was developed to canvas a representative sample of the Australian public on their views, attitudes and experiences with the early learning and childcare system in Australia, and to understand their views on relevant issues related to family life, working life and society more broadly.

The national online survey was hosted by Qualtrics and took respondents approximately 15 minutes to complete.

Note that some questions were asked of only half the sample to maximise the number of questions without increasing respondent burden.

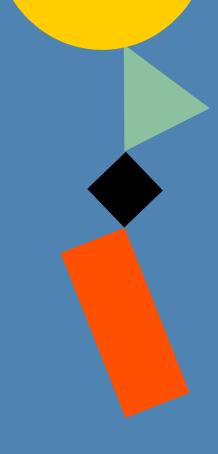
The maximum margin of error is \pm 4.3% at a 95% confidence level for the full sample. For questions asked of half sample, maximum margin of error is \pm 6.4%.

Some figures in this report will not total 100% due to rounding. Full methodology can be found here. For more results from the Early Learning Monitor go to:

https://thrivebyfive.org.au/earlylearningmonitor/



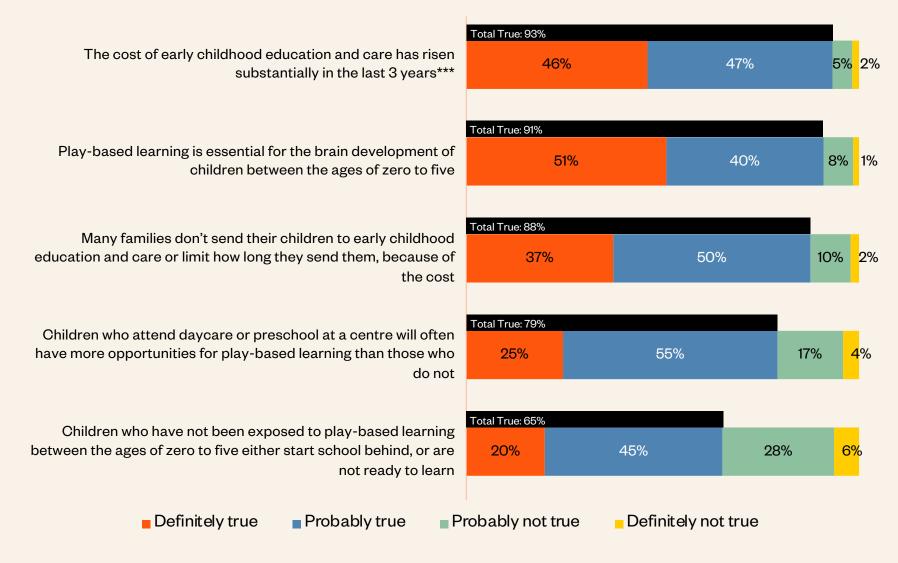
CURRENT ATTITUDES AND BELIEFS.





88% OF WESTERN AUSTRALIANS ARE BELIEVE THE COST OF EARLY EDUCATION IS A BARRIER TO ACCESS.

Understanding of early learning (%)



Q. For each of the following statements about early childhood education and care, please indicate if you think they are definitely true, probably true, probably not true or definitely not true.

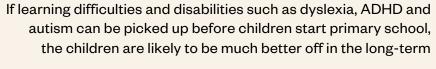
Base: WA respondents, n=518

*Only shown to half sample, n=263

***Only shown to parents with a child that attends/attended daycare, n=73

MOST SEE THE VALUE OF PICKING UP LEARNING DIFFICULTIES BEFORE PRIMARY SCHOOL -**DIFFICULTIES ARE LIKELY TO BE PICKED UP SOONER.**

Understanding of early learning (%)

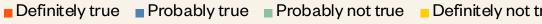


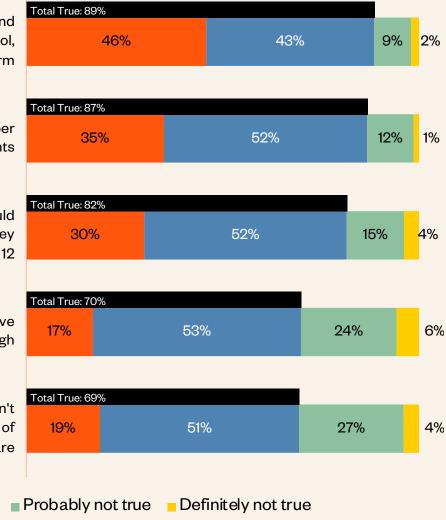
Many families rely on long-day care being open 52 weeks per year to support their work and other commitments

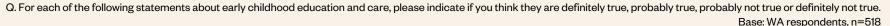
A high-quality early childhood education and care system would help ensure better outcomes for those children when they graduate Year 12

Many people who get into trouble with the law later in life have learning difficulties that weren't picked up early enough

Australia's early childhood education and care system doesn't follow a consistent approach or deliver uniform standards of education and care

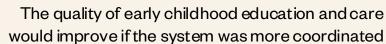






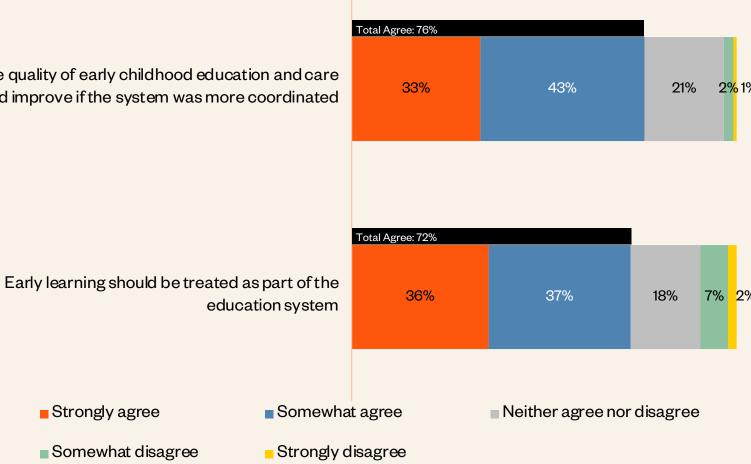
MOST PARTICIPANTS AGREE EARLY LEARNING SHOULD BE PART OF THE

A coordinated future for early learning (%)



Strongly agree

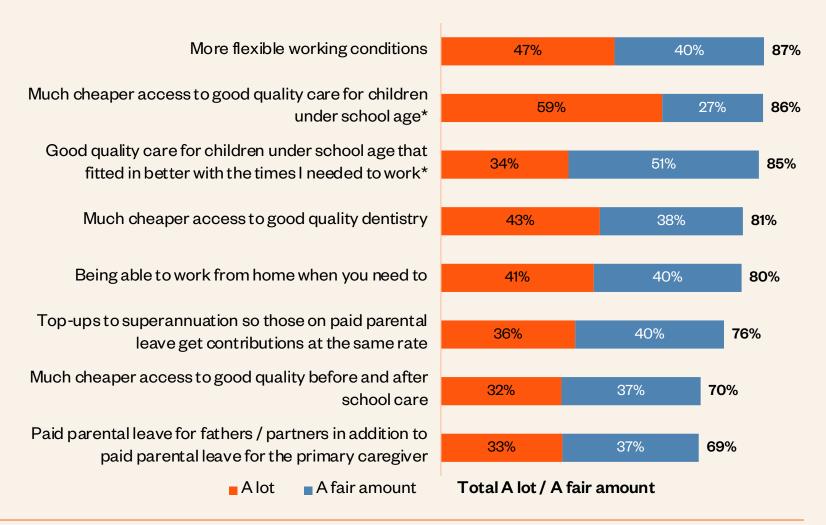
■ Somewhat disagree



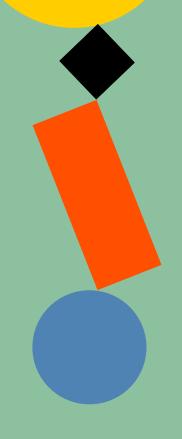


THERE IS SOLID SUPPORT AMONGST PARENTS FOR FLEXIBLE WORKING CONDITIONS EVEN ALLOWING FOR A SMALLER SAMPLE SIZE (N=146).

What would help respondents and their families (% A lot /A fair amount)



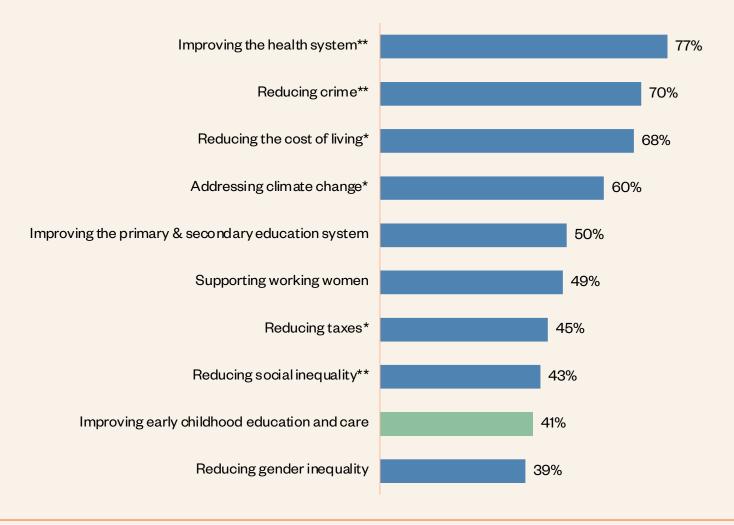
TOWARDS A UNIVERSAL, HIGH-QUALITY EARLY LEARNING SYSTEM.

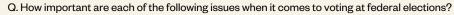




AROUND HALF THE POPULATION SAYS IMPROVING EARLY CHILDHOOD EDUCATION IS AN EXTREMELY OR VERY IMPORTANT ISSUE TO THEIR VOTE.

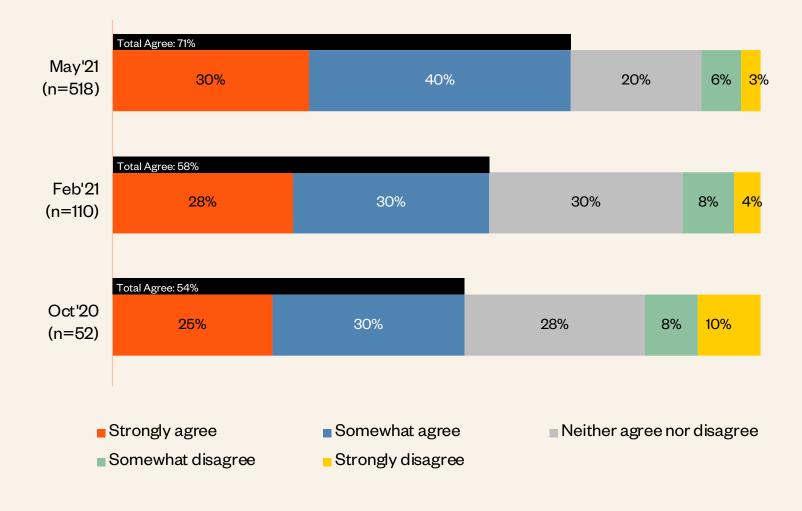
Importance of issues when voting at federal elections (% Extremely/very important)





7 IN 10 WESTERN AUSTRALIANS AGREE THAT CHEAPER EARLY CHILDHOOD EDUCATION WOULD BE VERY GOOD FOR OUR ECONOMY.

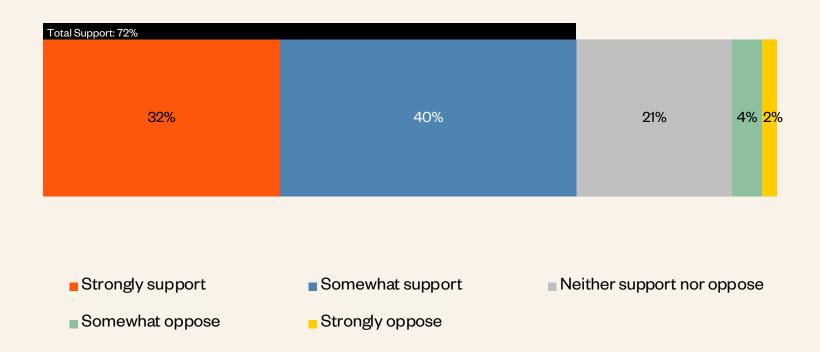
Agreement that cheaper early childhood education and care would be very good for the Australian economy as a whole (%)

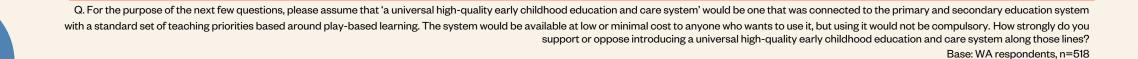




THERE IS STRONG SUPPORT FOR A UNIVERSAL EARLY LEARNING SYSTEM.

Support for a universal high-quality early childhood education and care system (%)





MOST WESTERN AUSTRALIANS SEE THE BENEFIT TO THE EDUCATION SYSTEM AND TO THE ECONOMY.

Effect of universal high-quality early childhood education and care system (% Make it a lot/a little better)

